



Mangalam Worldwide Limited

**FAMILIARISATION PROGRAMME
2022-23**





Company Overview

Mangalam Worldwide @ Glance

Mangalam Worldwide Limited (Mangalam the Company) established in 1995, is a fully integrated stainless steel manufacturing company with in- house Melting plant, Rolling Mill, Bright Bar manufacturing and seamless & welded pipes manufacturing facility. With its end to end manufacturing prowess, Mangalam provides complete range of products to its customers ranging from Billets, Ingots, Bright bars to Pipes & Tubes.

The company markets its stainless steel products under the brand names '**Mangalam Saarloh**' and '**Mangalam Tubicore.**'

The Company's Manufacturing plants are located at Halol (Unit-I), Changodar (Unit-II), and Kapadvanj (Unit-III and Unit-IV).

Unit-I, located in Halol, has an installed manufacturing capacity of 66,000 metric tons per annum for Stainless Steel Billets and ingots, encompassing various series such as 200 series, 300 series and 400 series.

Changodar is equipped with an installed rolling capacity of 90,000 metric tons per annum for SS Flat / Round bars.

The Bright Bar Unit and Seamless Pipe Unit at Kapadvanj are equipped with state of the art machinery to manufacture high value added products such as Bright Bars, Seamless pipes & tubes.

The Company was listed on "NSE Emerge" in July-2022 with an IPO size of INR 66 Crores.

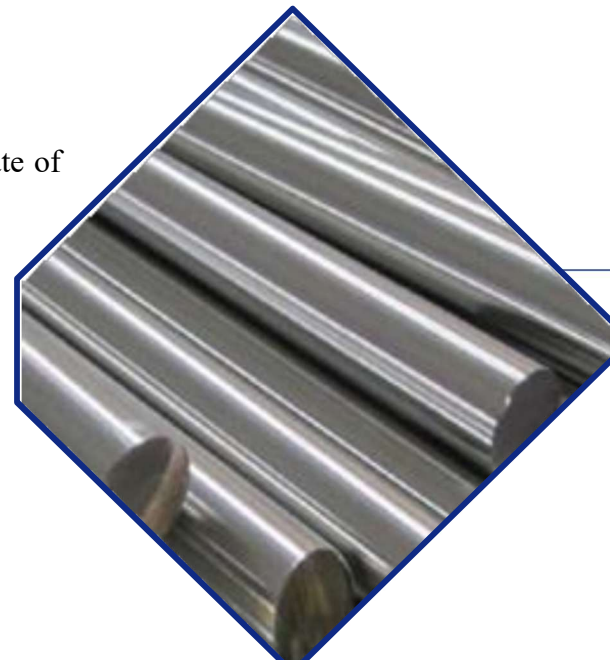


25+
Year of Experience

4
Manufacturing Units

15+
States Presence
Across India

1,80,000+
MTPA Capacity

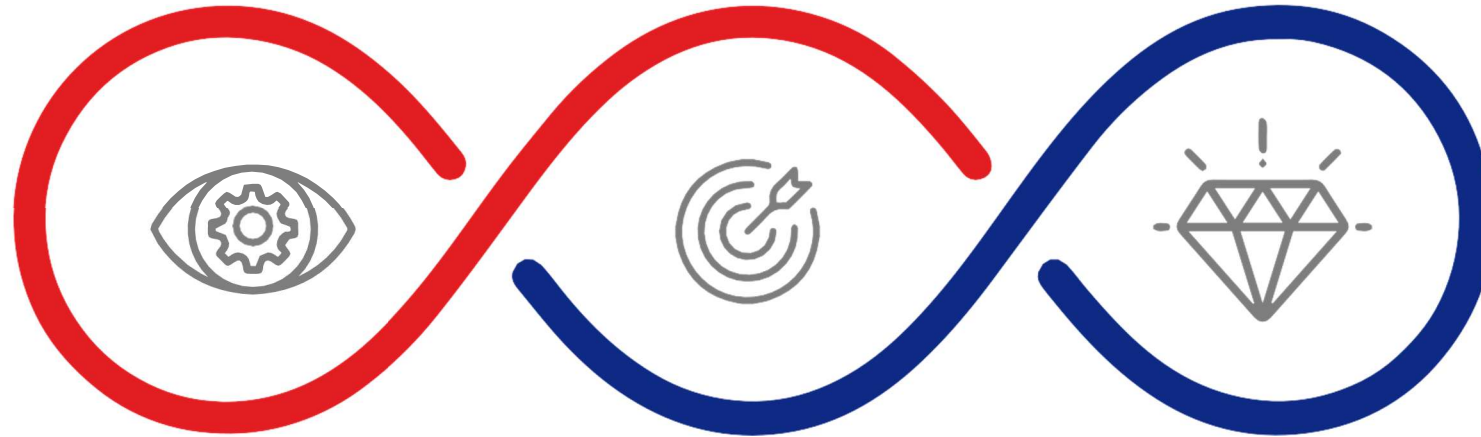


1,25,000+
sq. mt. Plant Area

750+
Workforce

ISO 9001:2015
ISO 45001:2018
ISO 14001:2015
Certified

Guiding Principles: Our Vision, Mission, and Values



Vision



To place strong emphasis on the consistent and reliable quality of our products and services. Company's core values include a commitment to safety, harmony, innovation, and an ongoing dedication to continuous improvement.

Mission



To achieve and maintain a leading position by ensuring customer satisfaction, fostering the growth and development of people, caring for society, and earning the trust and confidence of our stakeholders.

Values

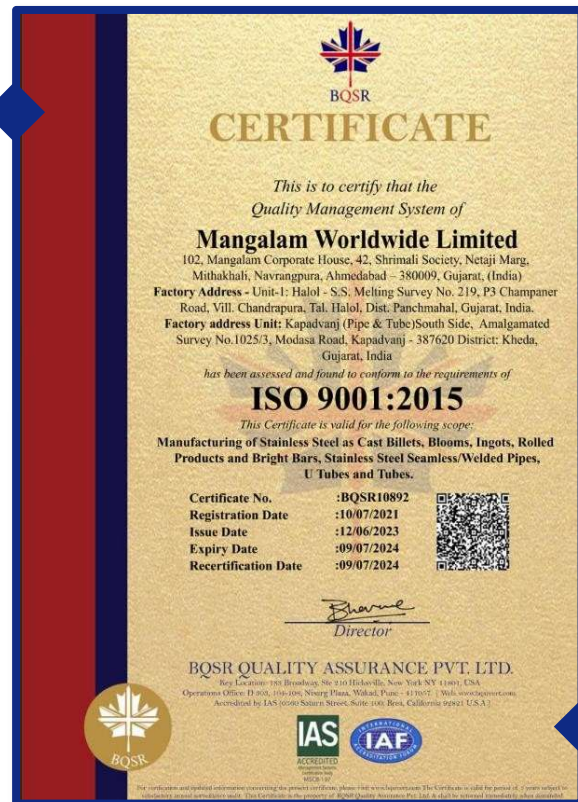


Customer Satisfaction
People Development
Society Care



Recognized For Excellence: Our Certifications And Awards

At Mangalam Worldwide, we focus on building excellent products that are subject to stringent quality standards. Our sound infrastructure coupled with our zero tolerance quality policies help us manufacture products of high value, which have critical applications in industries such as food and dairy equipments, superior grade utensils, oil and gas, aerospace and medical devices sector.



BQSR
CERTIFICATE

This is to certify that the
Quality Management System of
Mangalam Worldwide Limited
102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg,
Mithakhali, Navrangpura, Ahmedabad - 380009, Gujarat, (India)
Factory Address - Unit-1: Halol - S.S. Melting Survey No. 219, P3 Champaner
Road, Vill. Chandrapura, Tal. Halol, Dist. Panchmahal, Gujarat, India.
Factory address Unit: Kapadvanj (Pipe & Tube) South Side, Amalgamated
Survey No.1025/3, Modasa Road, Kapadvanj - 387620 District: Kheda,
Gujarat, India

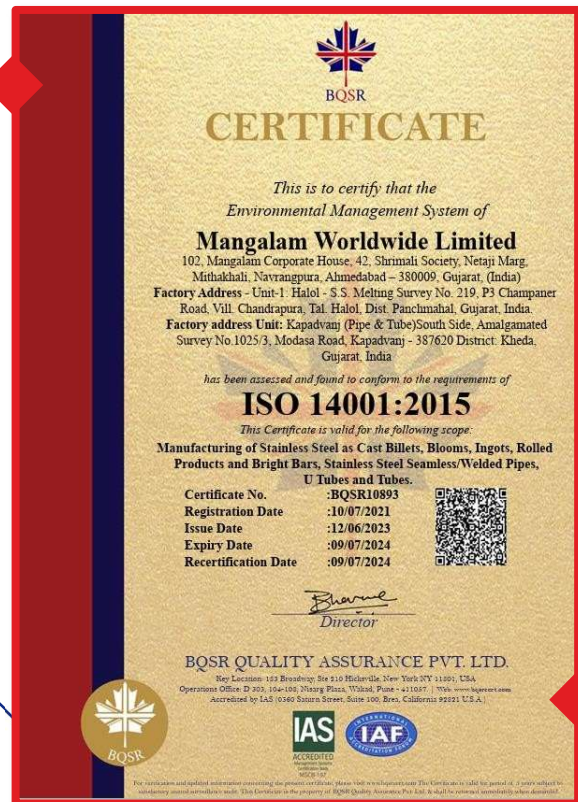
has been assessed and found to conform to the requirements of
ISO 9001:2015
This Certificate is valid for the following scope:
Manufacturing of Stainless Steel as Cast Billets, Blooms, Ingots, Rolled
Products and Bright Bars, Stainless Steel Seamless/Welded Pipes,
U Tubes and Tubes.

Certificate No.	:BQSR10892
Registration Date	:10/07/2021
Issue Date	:12/06/2023
Expiry Date	:09/07/2024
Recertification Date	:09/07/2024

Bharme
Director

BQSR QUALITY ASSURANCE PVT. LTD.
Reg. Location: 781 Broadway, Ste. 210 Hightville, New York NY 11041, USA
Operations Office: D-202, 164-045, 15th Fl., Vikas, Park - 411007, (India) www.bqsr.com
Accredited by IAS (6040) Satori Street, Suite 100, Brea, California 92821 U.S.A.

IAS ACCREDITED
IAF ACCREDITED



BQSR
CERTIFICATE

This is to certify that the
Environmental Management System of
Mangalam Worldwide Limited
102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg,
Mithakhali, Navrangpura, Ahmedabad - 380009, Gujarat, (India)
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Survey No.1025/3, Modasa Road, Kapadvanj - 387620 District: Kheda,
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IAS ACCREDITED
IAF ACCREDITED



Certificate

Quality management system
for Manufacturer of Materials
acc. to Directive 2014/68/EU

Certificate no.: 01 202 INDI/Q-21 0018

Name and address of the certificate holder: **MANGALAM WORLDWIDE PVT LTD**
19/B, 102, Mangalam Corporate House, Kalyan Society,
Near M.G. InternationSchool,
Ahmedabad 380006
India

Herewith we certify that the material manufacturer has established and applies a Quality Management System. The system was audited according to the European Directive 2014/68/EU, Annex 1, Part 4.3, with regard to the materials as listed in the scope of approval.

Test basis: **QM System acc. to EN 764-5, article 4.2 and AD 2000-Merkblatt W0**

Audit report no.: 01 202 INDI/Q-21 0018

Scope: **Manufacturers of Stainless Steel Billets, Ingots, Round Bars, Flat Bars and Bright Bars, see annex to certificate**

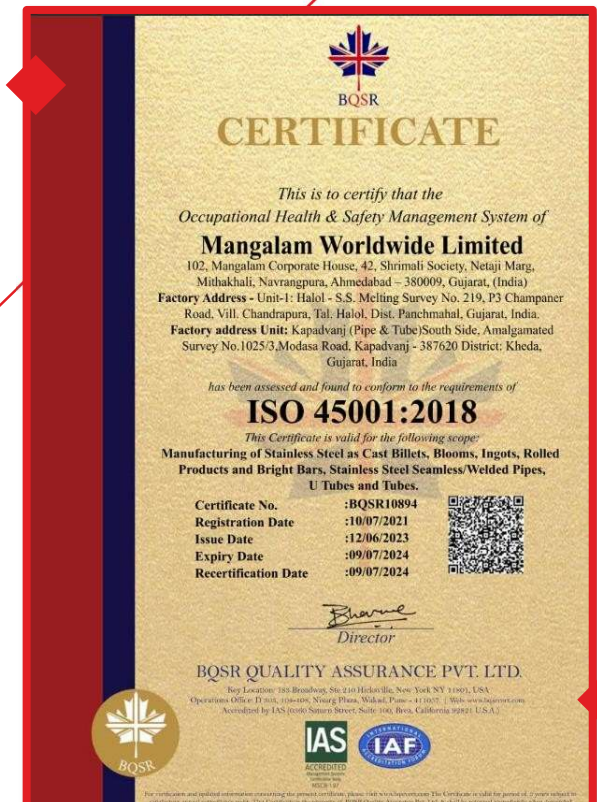
Manufacturing plant: **MANGALAM WORLDWIDE PVT LTD**
Plot No. 2348, Survey No 219 Paiki, Chandrapur, Halol
PANCHMAHALS 389350
India

Validity: **This certificate is valid from 2021-08-11 to 2024-08-10.**
Initial issuance: 2021

Cologne, 2021-08-11
Dipl.-Ing. (FH) Volker Ruff

TÜVRheinland
Precisely Right.

www.tuv.com



BQSR
CERTIFICATE

This is to certify that the
Occupational Health & Safety Management System of
Mangalam Worldwide Limited
102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg,
Mithakhali, Navrangpura, Ahmedabad - 380009, Gujarat, (India)
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Factory address Unit: Kapadvanj (Pipe & Tube) South Side, Amalgamated
Survey No.1025/3, Modasa Road, Kapadvanj - 387620 District: Kheda,
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IAS ACCREDITED
IAF ACCREDITED

Marquee Clients In Focus



**TUBACEX
INDIA**

**TUBACEX
GROUP**

CHW

FORGE

VOLTAS

VENUS
PIPES AND TUBES



MAASS GLOBAL GROUP
WILHELM MAASS INDIA PVT LTD

JYOTI
STEEL INDUSTRIES

**SHYAM
METALICS**
ORE TO METAL

DIVINE
TUBES PVT. LTD.

MANDA
HOUSEWARES

SCODA
TUBES LIMITED
The Brand You Can Trust

**KISAAN
DieTech**

AAMORINOX
Driven by Passion - Steered by Values



SURAJ LIMITED

AE MAIDEN
An ISO 9001:2015 & PED Certified Company
A Bombay Stock Exchange(BSE) Listed Entity

Top 10 Customer Contributes 58.13% of Revenue in H1 FY24



Business Overview



State-of-the-Art Manufacturing Facilities



28,328 sq. mtrs. along with construction, including factory sheds and building, admeasuring about **9,225.26 sq. mtrs**

Products

Stainless Steel (SS) Billets & Ingots:

- 200 Series
- 300 Series (including 304L and 316L)
- 400 Series
- Special steels like 17/4 PH, Duplex and Super duplex Steel



3,821 sq. mtrs along with construction, including factory sheds and building, admeasuring about **3,494 sq. mtrs**

Products

- SS Flat Bars
- SS Round Bars
- SS RCS (Round Corner Square) Bars



State-of-the-Art Manufacturing Facilities



**Kapadvanj
For Bright Bar**

18,000 tonnes
Per Annum

Products

Stainless Steel Bright Bars

- 200 Series
- 300 Series
- 400 Series
- Special Chemical Composition grades steel like 17/4 PH, Duplex & Super Duplex Steel
- 5 mm dia to 100 mm dia
- Equivalent to ASME, EN, DIN, JIS, NFA, NORSOK, GHOST



**Kapadvanj For
Pipes & Tubes**

16,800 Tonnes
Per Annum

Products

Stainless Steel Seamless Pipes

- 300 Series (including 304L and 316L)
- 400 Series
- Special steels like Duplex and super duplex steel

Products

Stainless Steel Seamless Tubes, U Tubes

- Size : 6mm to 60.3mm OD
- Thickness : 0.89mm to 4mm
- Equivalent to ASME, EN, DIN, JIS, NFA, NORSOK, GHOST

Stainless Steel (SS) Billets & Ingots

Company's state-of-the-art manufacturing facilities at Halol in Gujarat, are engaged in manufacturing SS Billets and Ingots in various engineering grades of stainless steel.



200 Series

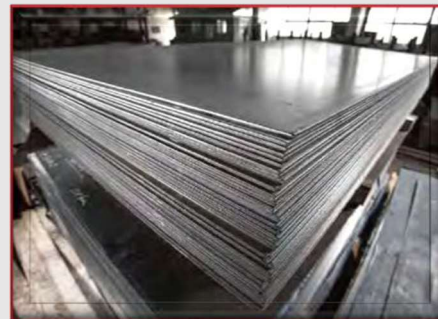
Referred to as chrome- manganese (CrMn) stainless steel, is a class of austenitic and highly corrosion-resistant stainless steel that is characterized as having low nickel content.

300 series

Harden-able only by cold working methods and classified as austenitic, are grades of stainless steel that have approximately 18% - 30% chromium and 6% - 20% nickel as their major alloying additions.

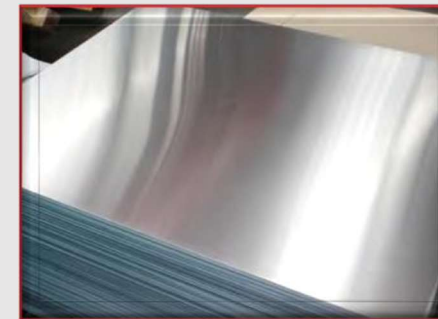
400 series

A ferritic and martensitic alloy, provides a good combination of strength and high wear resistance. Its corrosion-resistance properties are lower than 300 series.



316L Stainless Steel

A durable alloy that can resist pitting with solutions that contain chlorides and halides. In extreme temperatures, this stainless steel series alloy has tensile, creep, and stress rupture strength.



304L Stainless Steel

A low carbon alloy that finds useful applications in welding because of its reduced carbon content.



Stainless Steel Flat Bars

These are produced by re-heating billets and rolling them into required sizes. Our Stainless Steel Flat bars are supplied to customers in various thickness from 10.5 mm to 21 mm.

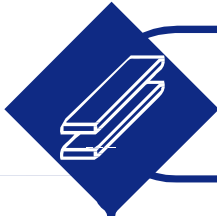


Stainless Steel Round Bars



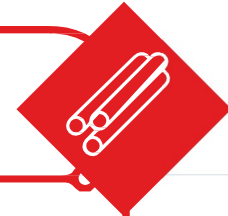
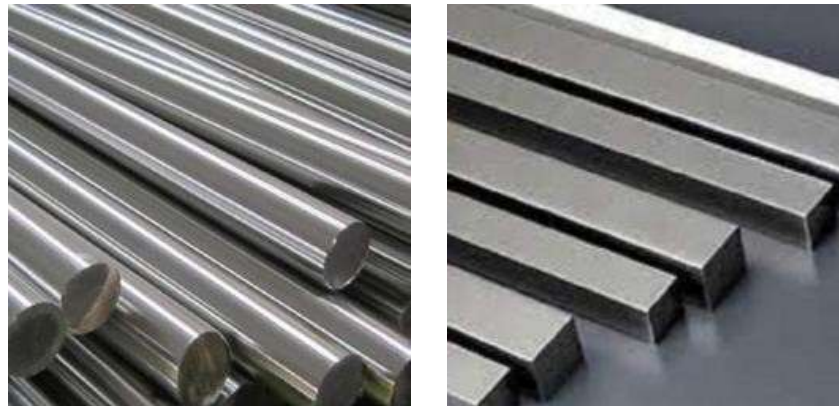
These are produced by rolling billets into the required round sizes.





Stainless Steel Bright Bars

Bright Bars, produced via peeling/cold drawn processing, come in diverse grades and lengths up to 6.5 meters. They're finely polished with precise measurements to meet specific customer needs.



Stainless Steel Seamless Pipes & Tubes

Seamless Pipes are produced in all major stainless steel grades, sizes and specifications like ASTM, ASME, DIN, EN, JIS, NF etc., as required by the industry.





Management Overview

Pioneering Spirits: Empowering Growth Through Leadership

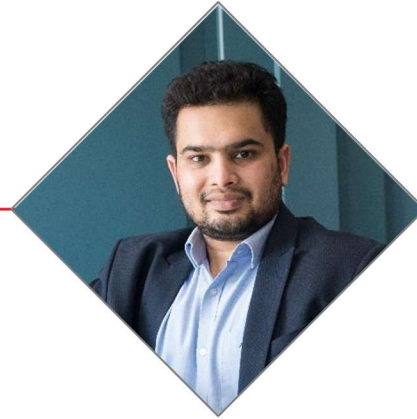


Mr. Vipin Prakash Mangal
Chairman

Experience - 36+ Years

Mr. Vipin Prakash Mangal, a Commerce graduate from the University of Ajmer, is a seasoned professional with a strong background in the manufacturing and trading of various commercial commodities and affiliated consultancy services.

He is also well-versed in business management, strategy development, planning, and implementation. As a third-generation industrialist, he has been a key contributor to the growth and development of our business.



Mr. Chanakya Prakash Mangal
Managing Director

Experience - 9+ Years

Mr. Chanakya Prakash Mangal, with a Bachelor's degree in Commerce from Gujarat University, specializes in operations, accounts, finance, and administration.

He holds a pivotal role in the company's administration, and under his guidance, our company has fostered strong public relations.



Mr. Chandragupt Prakash Mangal
Managing Director

Experience - 7+ Years

Mr. Chandragupt Prakash Mangal holds a degree in Supply Chain Management from the Kelley School of Business, Indiana University, and has achieved a level II badge from the CFA Institute.

He is responsible for overseeing the company's manufacturing units and has been instrumental in cultivating strong public relations for the company.

Board of Directors & KMPs



Mr. Vipin Prakash Mangal
Chairman



Mr. Chanakya Prakash Mangal
Managing Director



Mr. Chandragupt Prakash Mangal
Managing Director



Mr. Mohit Agrawal
Whole Time Director and Chief
Financial Officer



Mrs. Pritu Gupta
Independent Director



Mrs. Sarika Modi
Independent Director



Mr. Anilkumar Shyamlal Agrawal
Independent Director



Mr. Fageshkumar R. Soni Company
Secretary & Compliance Officer

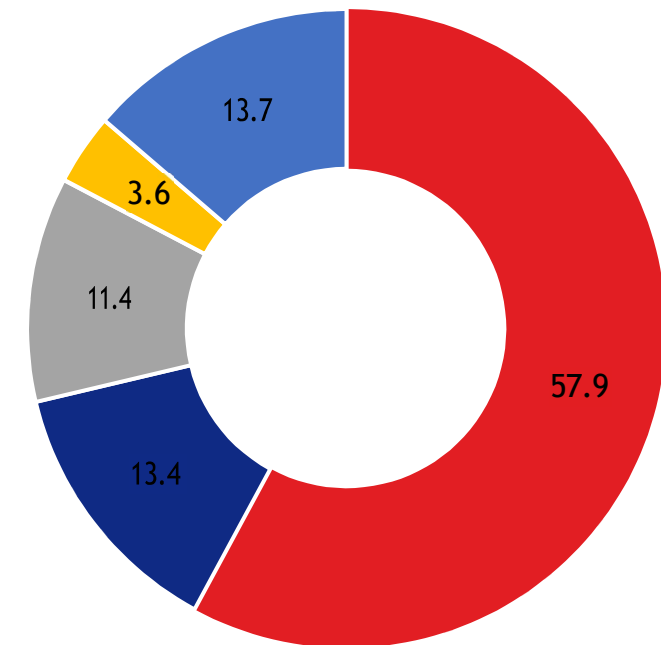
Industry Overview



Global crude steel production increased from 1,735 MT in 2017 to 1,878 MT in 2022, growing at a CAGR of 1.60 percent

- Global steel production has increased from 850 MT in 2000 to 1,878.5 MT in 2022
- China dominated the production, followed by India and Japan respectively contributing 53 percent, 6 percent, and 5 percent of the total steel production
- China BaowuGroup accounted for the largest production capacity with a production of 119.95 MT in 2021. The production by the company occupied 6.1 percent of the global production shares. ArcelorMittal was the second-largest company accounting for 4 percent of the global share and producing 79.26 MT of crude steel.
- Steel manufacturing is a critical industry worldwide and a heavily traded commodity. The global trade of steel has a significant effect on the global economy and the competitiveness of different countries.

World production of stainless steel in 2022



■ China ■ Asia* ■ Europe ■ USA ■ Others**

*excluding China and South Korea

**Brazil, South Africa, Indonesia, South Korea, Russian Federation

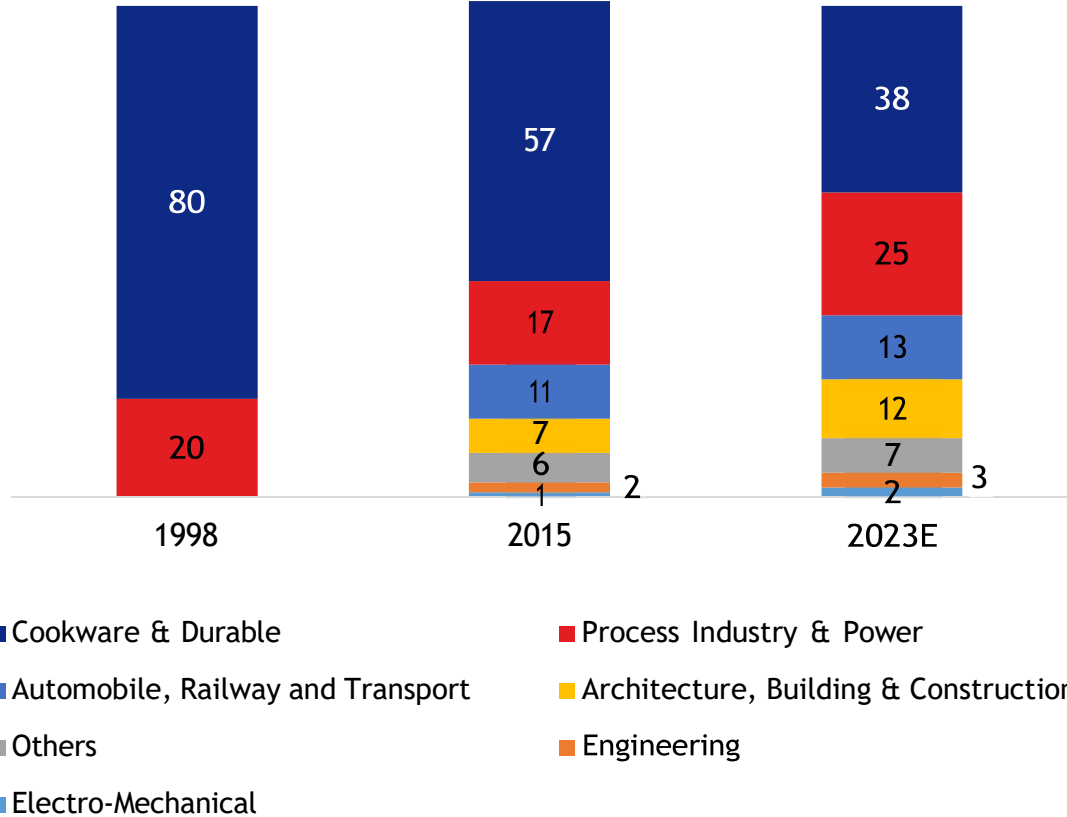


Stainless Steel: Projecting Strong Growth and Diverse Demand Drivers

- The domestic demand for stainless steel was at 4 million tonnes (MT) in fiscal 2021-2022
- Adoption of stainless steel is increasing because of its higher durability and lower maintenance. Demand from railways is expected to more than triple by fiscal 2025 and constitute 20 per cent of incremental demand for the metal over fiscal 2023-2025.
- Demand from other major sectors with application of stainless steel, including consumer goods (45 per cent of demand) and process industry (25 per cent), is also expected to grow at a healthy clip of 7-9 per cent over the next 3-5 fiscals given higher consumer spends and recovery in consumption.

The domestic stainless steel demand is expected to grow at a compound annual growth rate (CAGR) of 9 per cent till 2024-25 financial year

Consumption Pattern Across Industries



Source: *Economic Times*

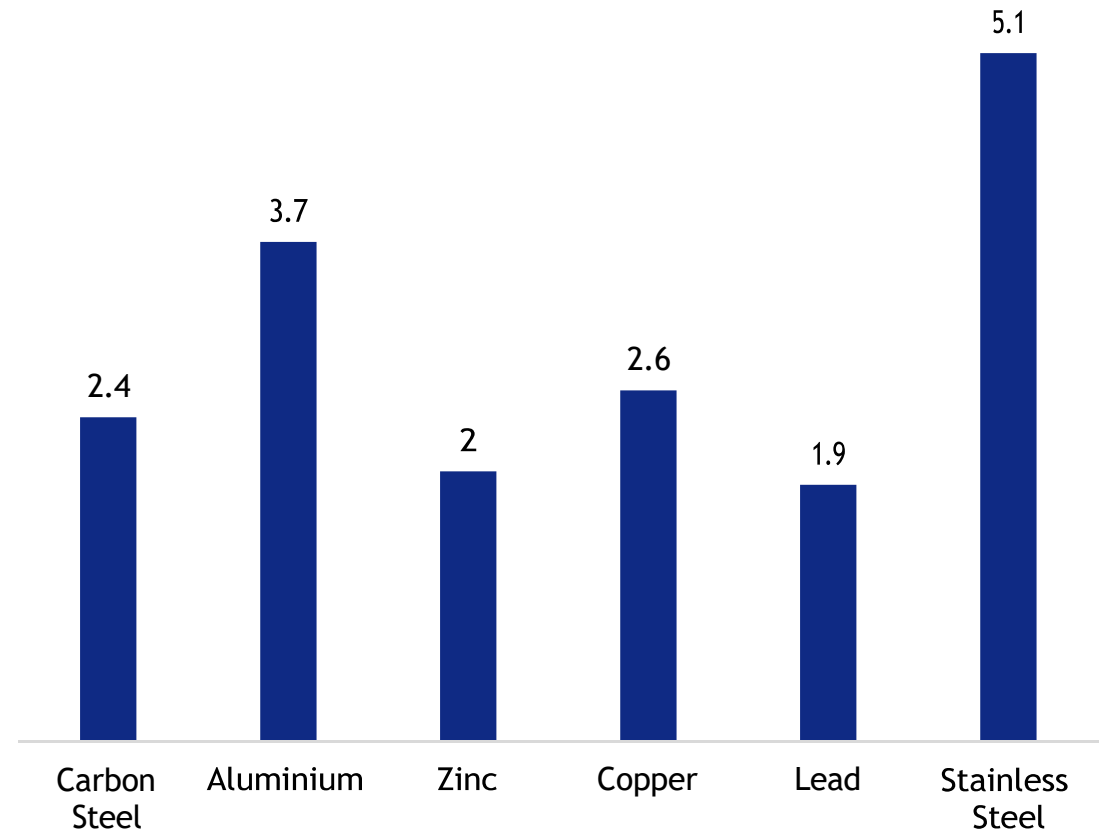


Driving Growth: India's Robust Steel Sector Outlook (2023-24)

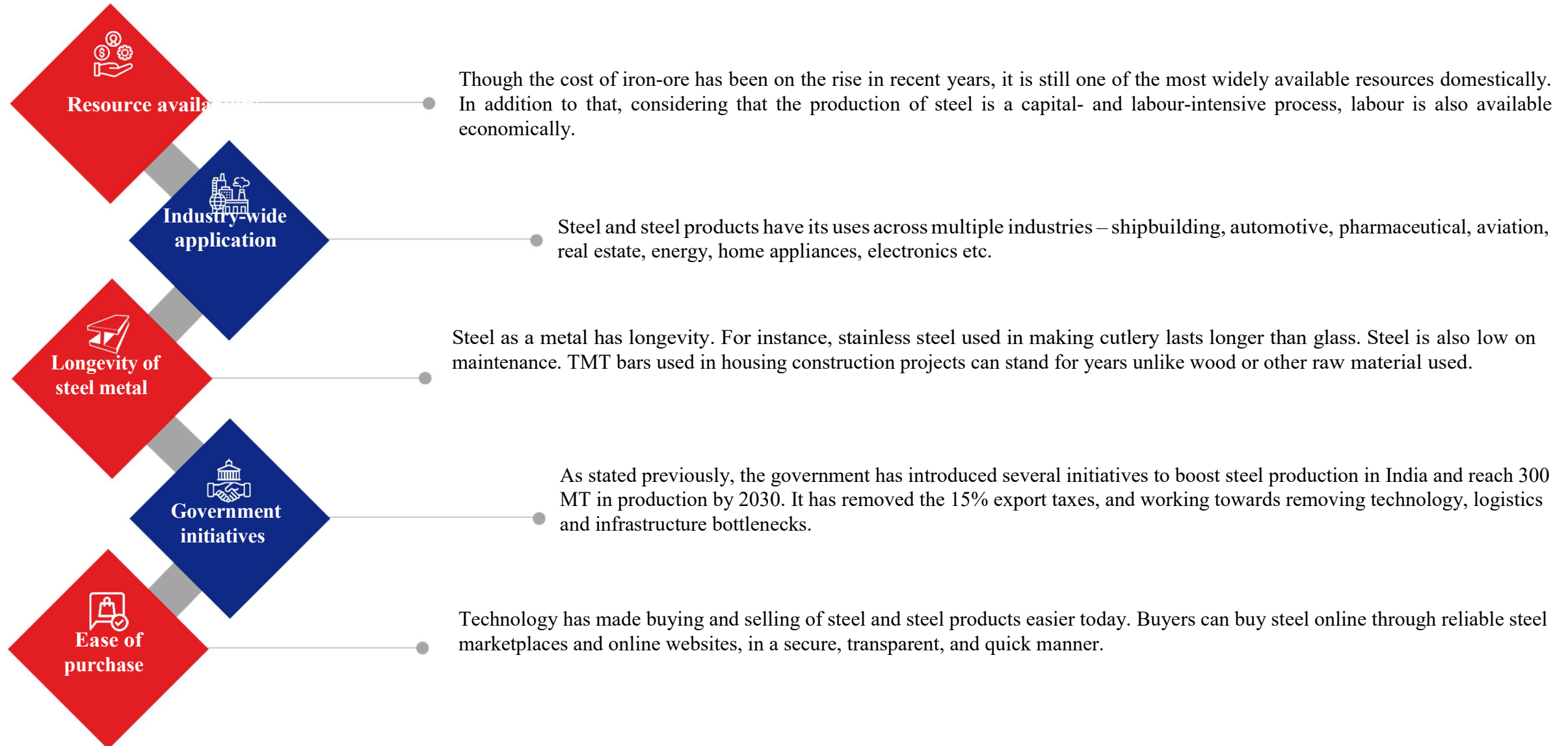
India is world's second biggest crude steel producer. Output jumped 4.2% to a record 125.3 million tonnes in 2022-23.

- India's steel consumption is expected to grow by 7.5% during the current fiscal year to March 2024, boosted by rising demand from the domestic construction, railways and capital goods sectors
- Steel demand is expected to be 128.9 million tonnes during 2023-24, up from 119.9 million tonnes during the previous year, the Indian Steel Association (ISA) said in a statement

Compound Annual Growth Of Major Metals (1980-2020)



Driving Forces Behind India's Steel Sector Growth



Source: Tatanexarc





Familiarisation Programme

Details of Familiarisation Programme attended by independent directors During Financial Year 2022-23

Sr. No.	Date of the Programme	Name of Independent Directors		
		Mr. Anil Agarwal	Mrs. Pritu Gupta	Mrs. Sarika Modi
1.	27 th February, 2023	1	1	1
	Total Duration	1	1	1
Cumulative Basis				
1.	27 th February, 2023	1	1	1



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Mithakhali, Navrangpura,
Ahmedabad – 380009 Gujarat, India
Email: investor@groupmangalam.com
Phone: +91-79-6161 5000
Website: <https://mangalamworldwide.com/>



Thank You