

Compliance Report

It is hereby certified that the draft scheme of arrangement involving amalgamation of Mangalam Saarloh Private Limited (Transferor Company) with Mangalam Worldwide Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Remark
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not applicable in terms of Regulation 15(2)(b) of SEBI (LODR) Regulations, 2015 as the Transferee Company is listed on NSE SME (Emerge) exchange.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	The draft Scheme of Amalgamation will be submitted to Hon'ble National Company Law Tribunal, Ahmedabad Bench and does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied with – Prescribed documents are being submitted to Stock Exchange (NSE) alongwith the draft scheme
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake the compliance of the requirements prescribed in Para (I)(A)(3) of the SEBI Circular dated 23.11.2021 in the notice convening the meeting of the shareholders seeking approval to the proposed scheme.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied with - Valuation Report issued by Maitri Valuation LLP, Registered Valuer is being submitted alongwith the proposed scheme.

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Mangalam Worldwide Limited
(Formerly known as Mangalam Worldwide Private Limited)
(CIN: L27100GJ1995PLC028381)



(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied with - Auditors certificate regarding compliance with Accounting Standards is being submitted alongwith the proposed scheme
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Shall be complied with - The Company will provide e-voting facility to its shareholders and also consider requisite approval by public shareholders.

For, Mangalam Worldwide Limited


Fageshkumar R. Soni
Company Secretary & Compliance Officer
Mem. No.: F8218




For, Mangalam Worldwide Limited


Chandragupt Prakash Mangal
Managing Director
DIN: 07408422

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving amalgamation of Mangalam Saarloh Private Limited (Transferor Company) with Mangalam Worldwide Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.

For, Mangalam Worldwide Limited


Mohit Kailash Agrawal
Whole Time Director & Chief Financial Officer
DIN: 09696637



For, Mangalam Worldwide Limited


Chandragupt Prakash Mangal
Managing Director
DIN: 07408422

Date: 6th May, 2023

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