

Date: 6th May, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza' C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Additional note regarding Change in shareholding pattern during the pendency of Application to NSE under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Mangalam Saarloh Private Limited with Mangalam Worldwide Limited or and/or sanctioning of the Scheme by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad:

With regard to above we would like to inform you that:

1. The Shareholding pattern of the Transferee Company Pre-Scheme and Post Scheme, shall be as under:

Sr. No	Particular	Pre-Shareholding		Post-Shareholding	
		No. of Equity Shares	% of Holding	No. of Equity Shares	% of Holding
1.	Promoter	15674274	63.97	16183874	64.71
2.	Public	8826400	36.03	8826400	35.29
Total		24500674	100.00	25010274	100.00

2. The Company has allotted 52,00,000 Convertible warrants to the Promoters & Promoter Group and Public, on 6th April, 2023 convertible within maximum 18 months from the date of allotment, into equal numbers of equity shares of the Company, at the option of warrants holders as per applicable SEBI Regulations.
3. The warrants holders are entitled to exercise the option to convert such warrants into equity shares and in such case, shareholding may change.
4. Assuming the full conversion of the Convertible Warrants (within maximum 18 months from the date of allotment of such warrants is opted by the warrant holders), the shareholding pattern shall be as under:

Mangalam Worldwide Limited
(Formerly known as Mangalam Worldwide Private Limited)
(CIN: L27100GJ1995PLC028381)

Regd. Office: 102, Mangalam Corporate House, 42, Shrimali Society, Netaji Marg, Mithakhali, Navrangpura, Ahmedabad-380009, Gujarat (INDIA) Tel: +91 79 61615000 (10 Lines) Email: info@groupmangalam.com Website: www.mangalamsaarloh.com



Sr. No	Particular	Pre-Shareholding		Post-Shareholding considering full conversion of warrants	
		No. of Equity Shares	% of Holding	No. of Equity Shares	% of Holding
1.	Promoter	15674274	63.97	21183874	70.12
2.	Public	8826400	36.03	9026400	29.88
Total		24500674	100.00	30210274	100.00

5. Further, the Company has made an application to NSE for re-classification of Mr. Om Prakash Mangal and Mr. Sanjay Prakash Mangal, the Members of Promoter Group holding 13,61,000 and NIL equity shares, respectively, representing 5.55% and NIL of paid up Share Capital of the Company, as a 'Public' category Shareholders and the applicable is pending for approval at NSE. Upon approval of NSE, the Shareholding of Promoters and Promoters Group may change accordingly and holding of Mr. Om Prakash Mangal will be considered under Public Category.

You are kindly requested to consider the above facts regarding possible change in shareholding pattern during the pendency of application to NSE under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Mangalam Saarloh Private Limited with Mangalam Worldwide Limited or and/or sanction of the Scheme by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad.

Thanking you,

Yours Faithfully,
For, Mangalam Worldwide Limited

Fageshkumar R. Soni

Fageshkumar R. Soni
Company Secretary & Compliance Officer
Mem. No.: F8218



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